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華潤醫藥集團有限公司
China Resources Pharmaceutical Group Limited
(Incorporated in Hong Kong with limited liability)
(Stock Code: 3320)

INSIDE INFORMATION
COMPLETION OF THE PUBLIC ISSUANCE OF THE FIRST TRANCHE OF CORPORATE BONDS IN THE PRC

This announcement is made pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and the Inside Information Provisions (as defined in the Listing Rules) of Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the announcement of China Resources Pharmaceutical Group Limited (the "**Company**", and together with its subsidiaries, the "**Group**") dated 7 December 2018 (the "**Announcement**") in relation to, among others, the proposed public issuance of corporate bonds in the PRC. Capitalised terms used herein shall have the same meanings as those defined in the Announcement unless stated otherwise herein.

The Board is pleased to announce that China Resources Pharmaceutical Holdings Company Limited（華潤醫藥控股有限公司）, a wholly-owned subsidiary of the Company, has completed the public issuance of the first tranche of the Corporate Bonds in the PRC. The first tranche of the Corporate Bonds has been issued in a principal amount of RMB1 billion with a term of three years and a coupon rate of 3.78% per annum.

The net proceeds raised from the issuance of the first tranche of the Corporate Bonds will be used for the repayment of borrowings of the Group.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board of Directors
China Resources Pharmaceutical Group Limited
WANG Chuncheng
Chairman

Hong Kong, 23 May 2019

As of the date of this announcement, executive Directors are Mr. WANG Chuncheng and Mr. LI Guohui; the non-executive Directors are Mr. CHEN Rong, Mr. YU Zhongliang, Mr. WANG Shouye and Mr. LYU Ruizhi; and the independent non-executive Directors are Mdm. SHING Mo Han Yvonne, Mr. KWOK Kin Fun, Mr. FU Tingmei and Mr. ZHANG Kejian.